



**F O R E S T
T R E N D S**

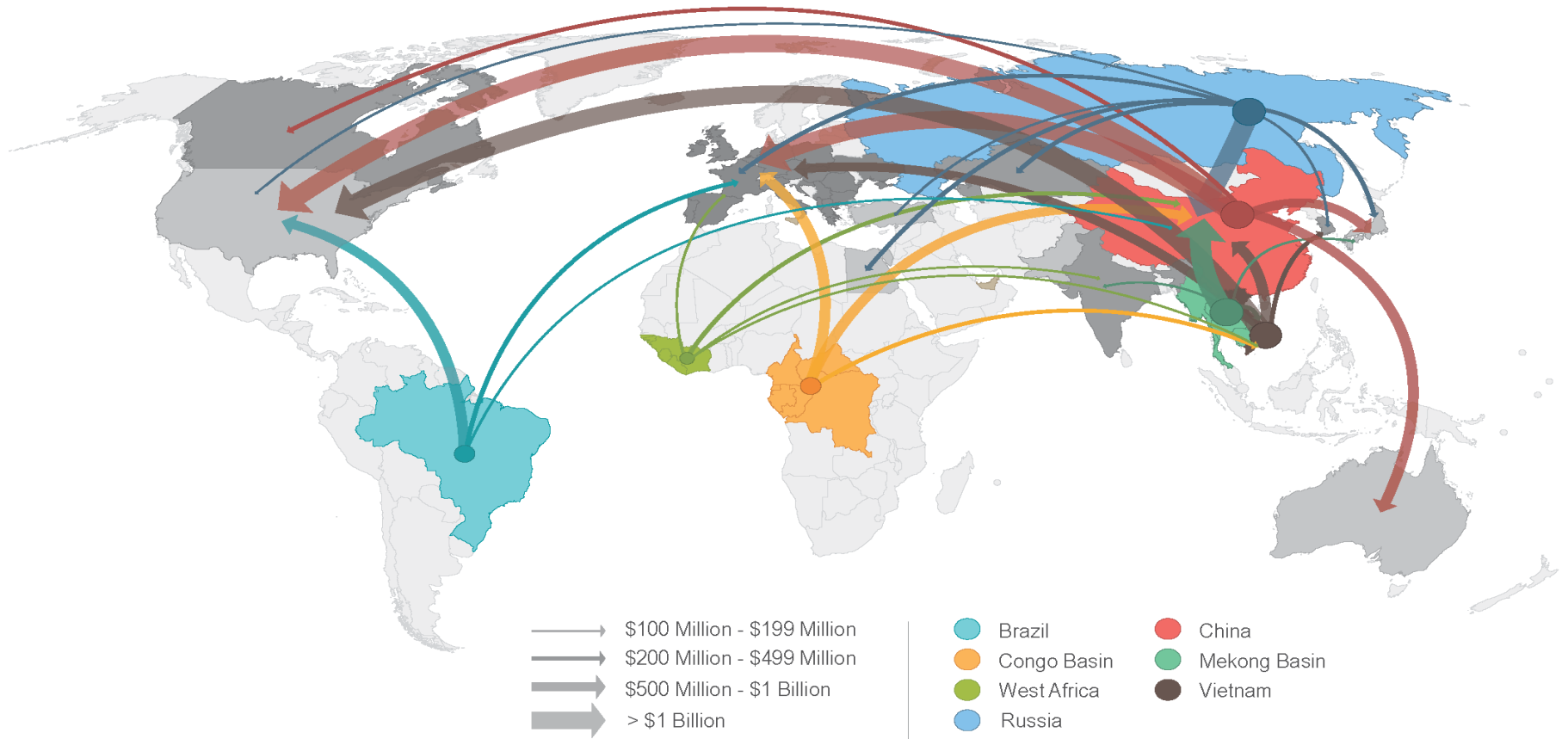


Context: Forest Product Trade Trends

Kerstin Canby

October 24th 2018

Overview of Global Illegal Trade

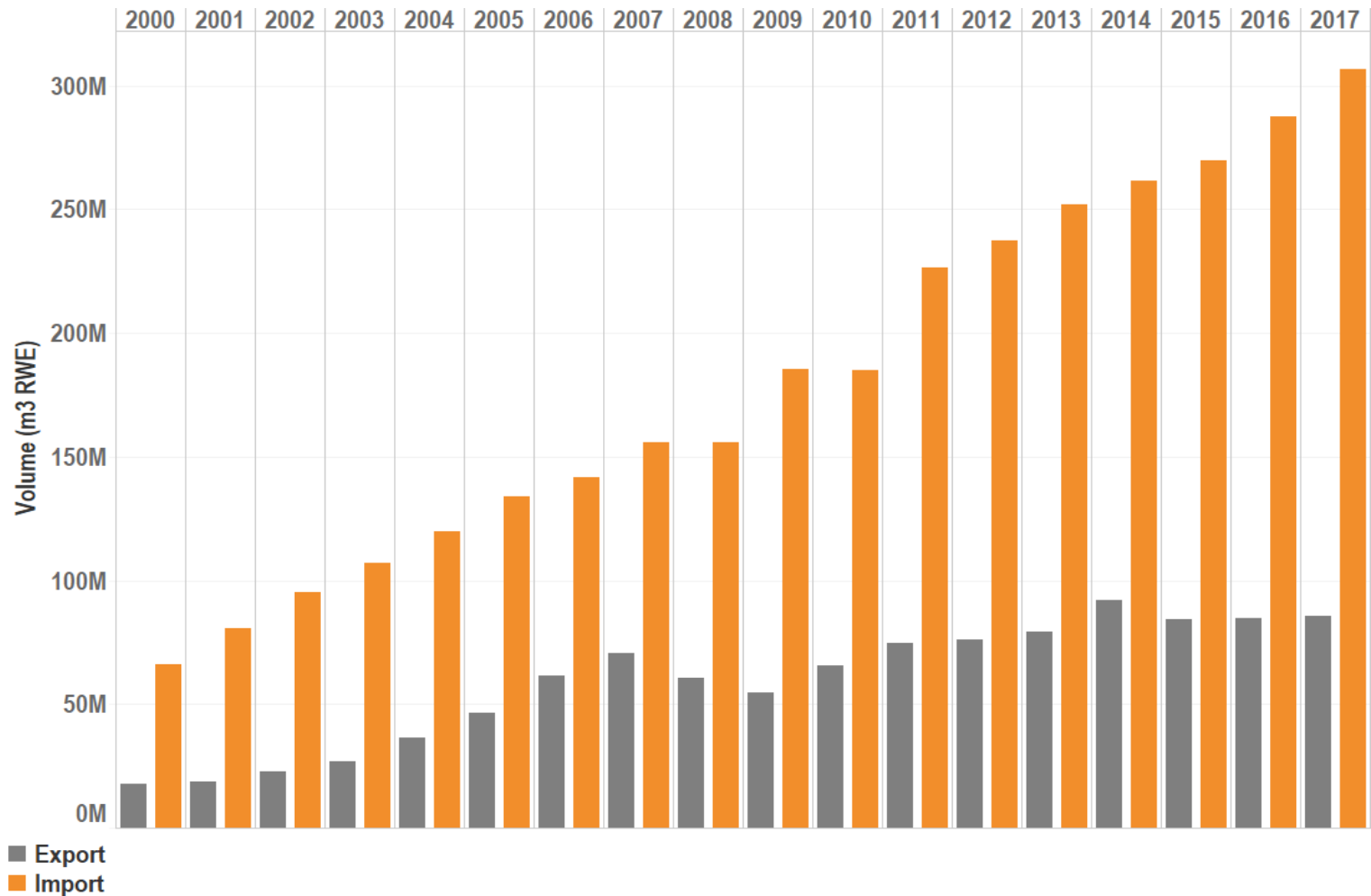


China



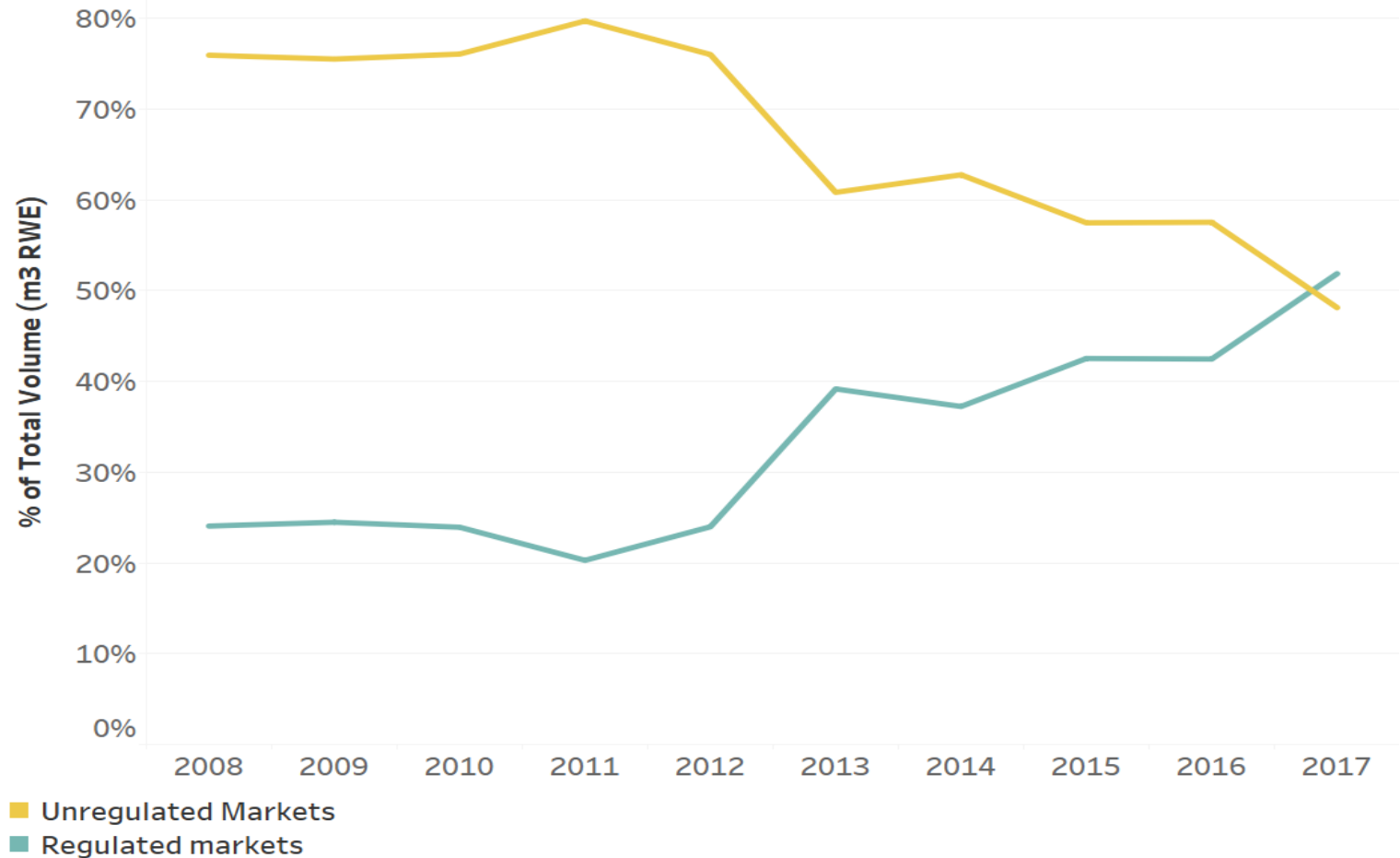
- 1. IMPORTS AND EXPORTS**
- 2. EXPORTS TO REGULATED V.
UNREGULATED MARKETS**
- 3. PAPERMAKING FIBER RESOURCES**

China Imports vs Exports Timber, pulp & paper



Source: Data from China Customs 2017. Compiled by Forest Trends, 2018

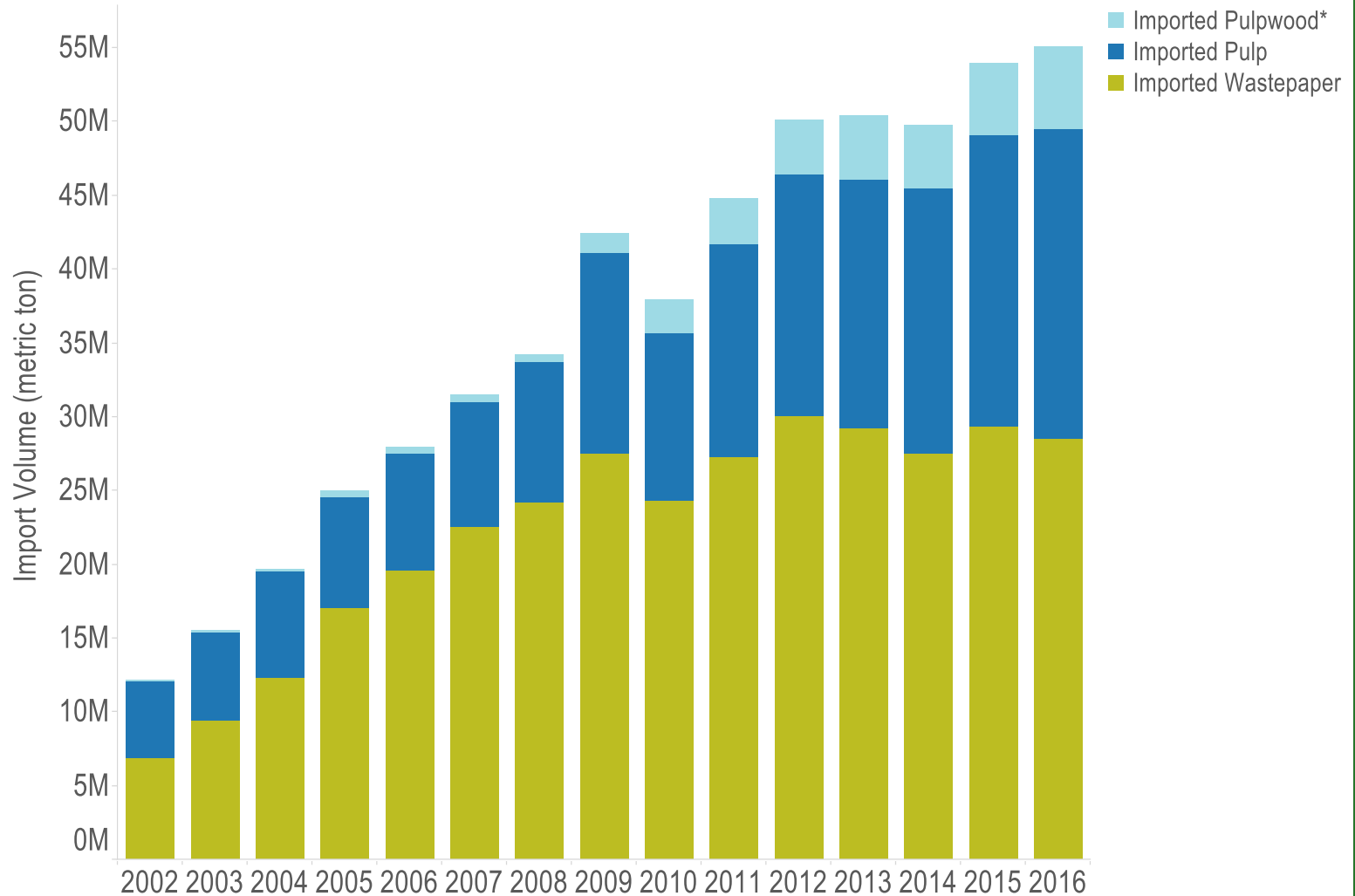
China Exports to Regulated vs Unregulated Markets



**FOREST
TRENDS**

Source: Data from China Customs 2017. Compiled by Forest Trends, 2018

China Imports of Papermaking Fibre

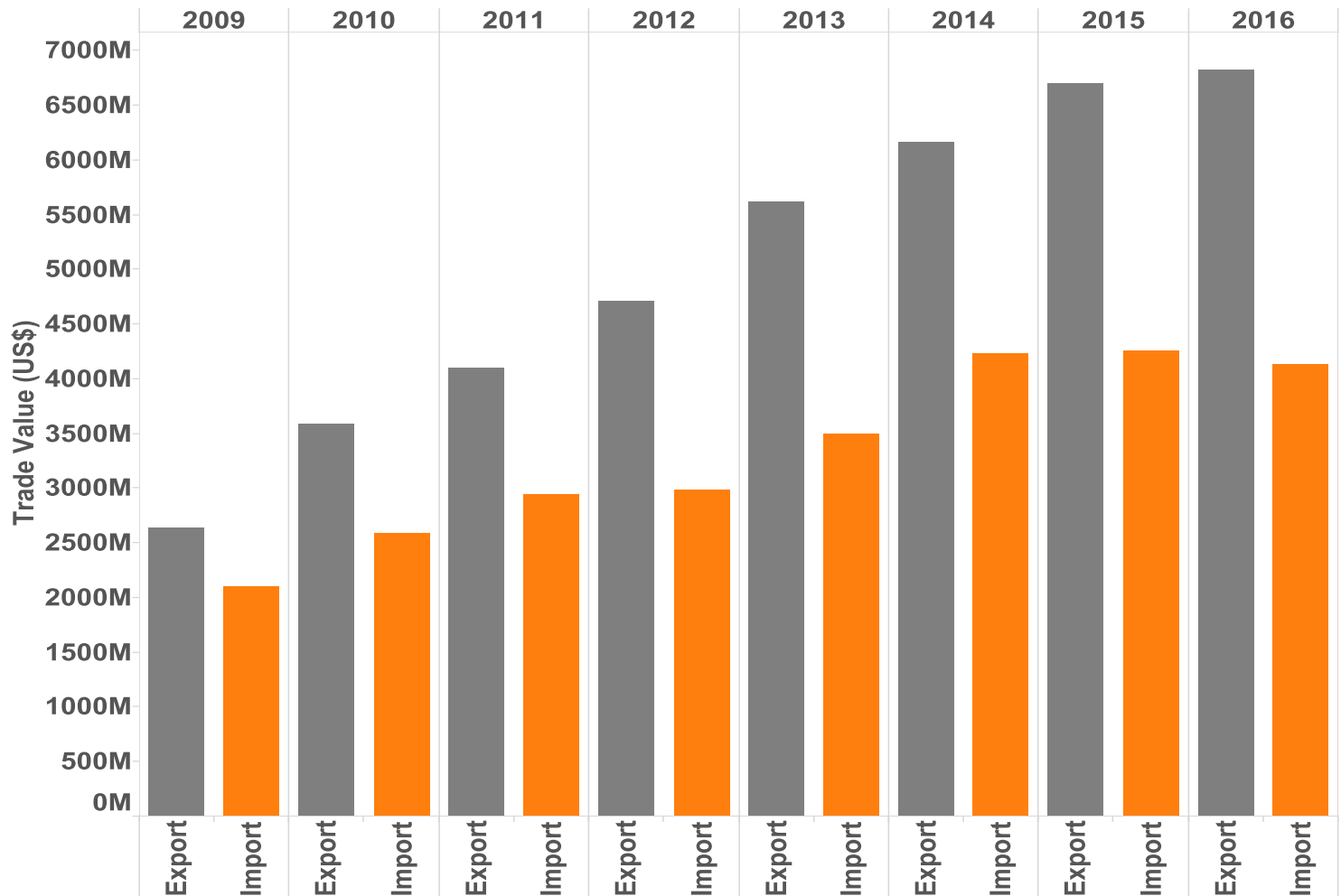


Vietnam



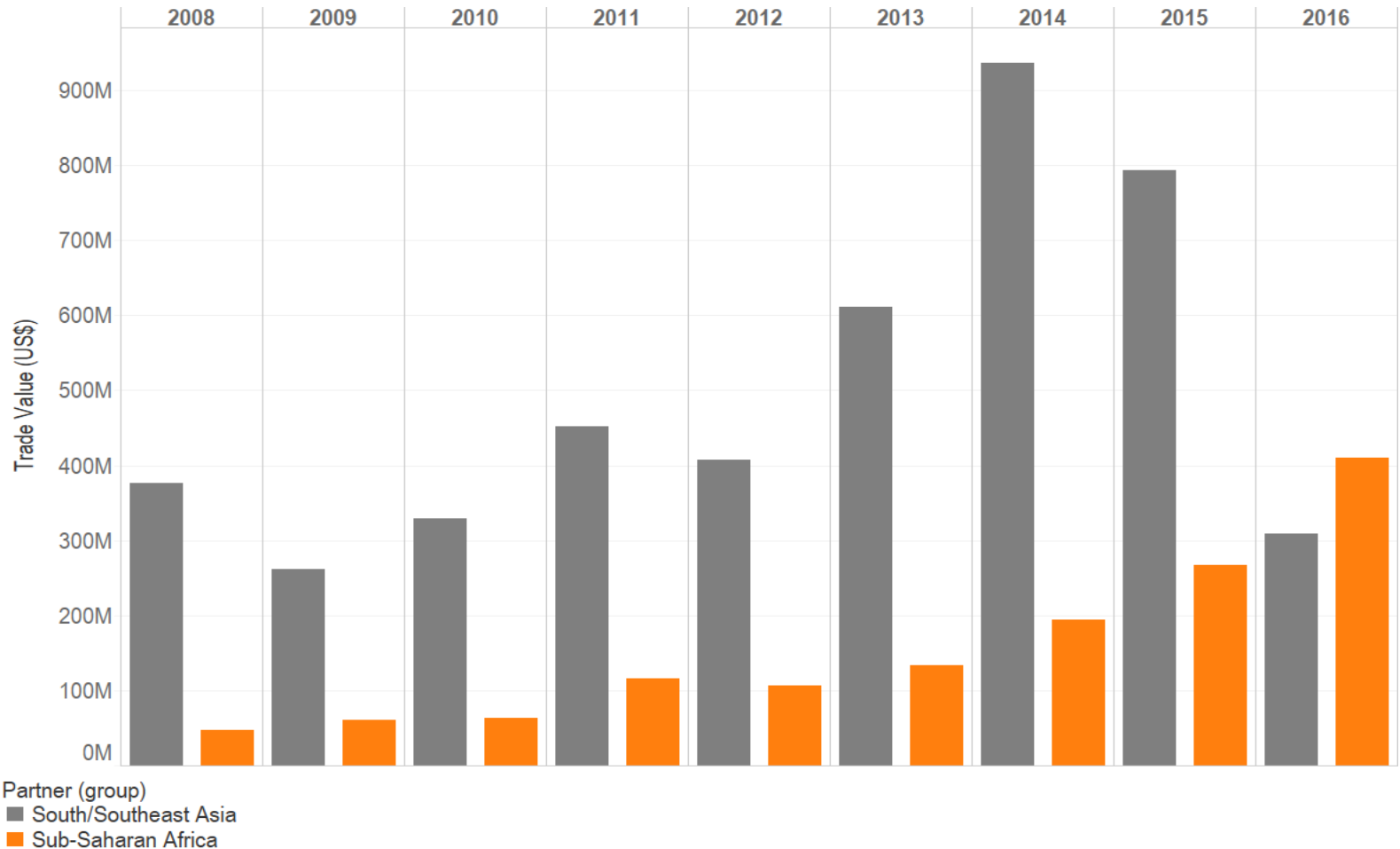
- 1. OVERALL IMPORTS AND EXPORTS**
- 2. EXPANSION OF AFRICAN IMPORTS**
- 3. SHIFTING AFRICAN & ASIAN SUPPLY INTO VIETNAM AND CHINA**

Vietnam Exports > Imports



Source: Data from UN Comtrade 2018. Compiled by Forest Trends, 2018

Africa > SE Asia for Vietnam Imports (Logs and Sawnwood)



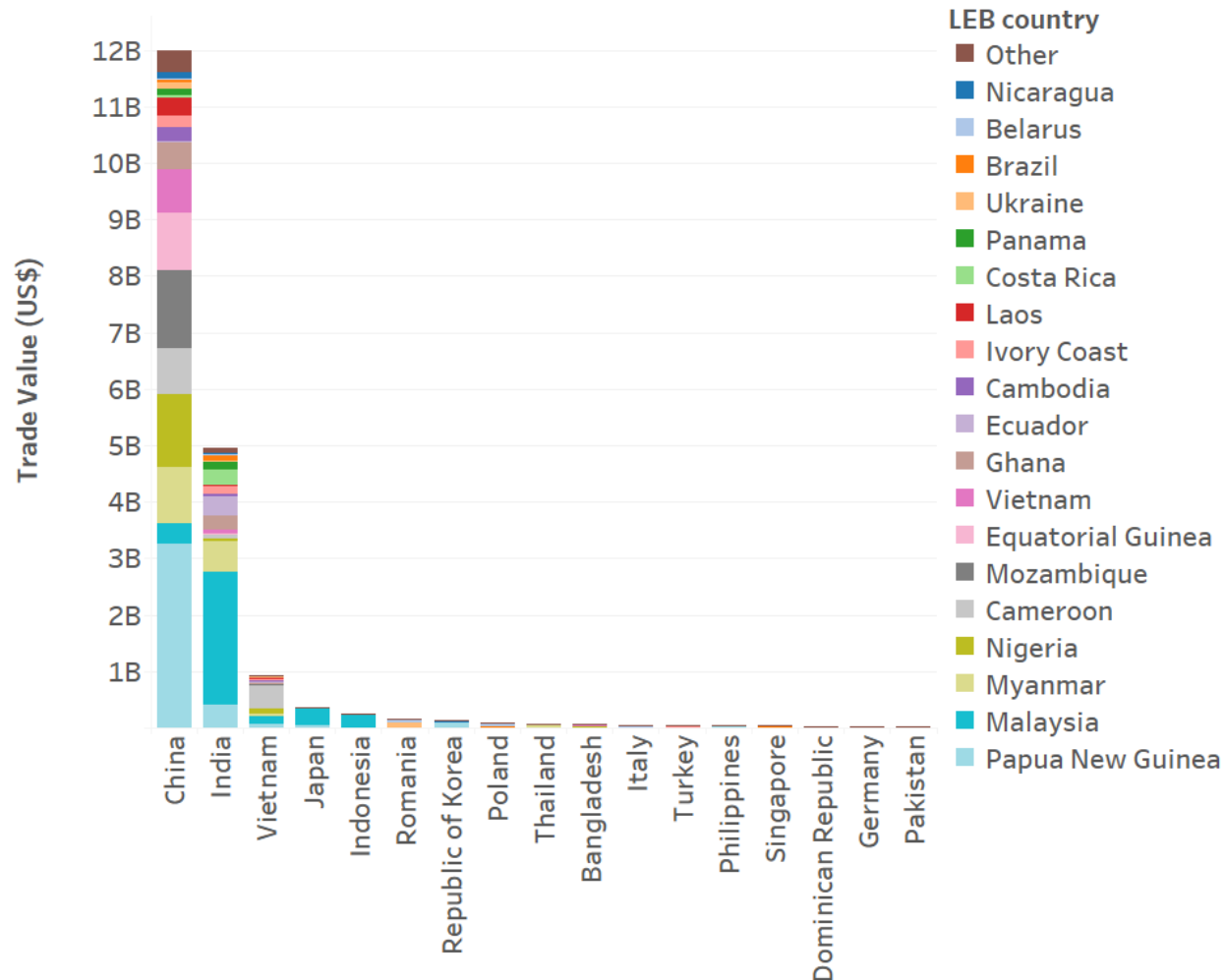
Source: Data from UN Comtrade 2018. Compiled by Forest Trends, 2018

Log Export Bans

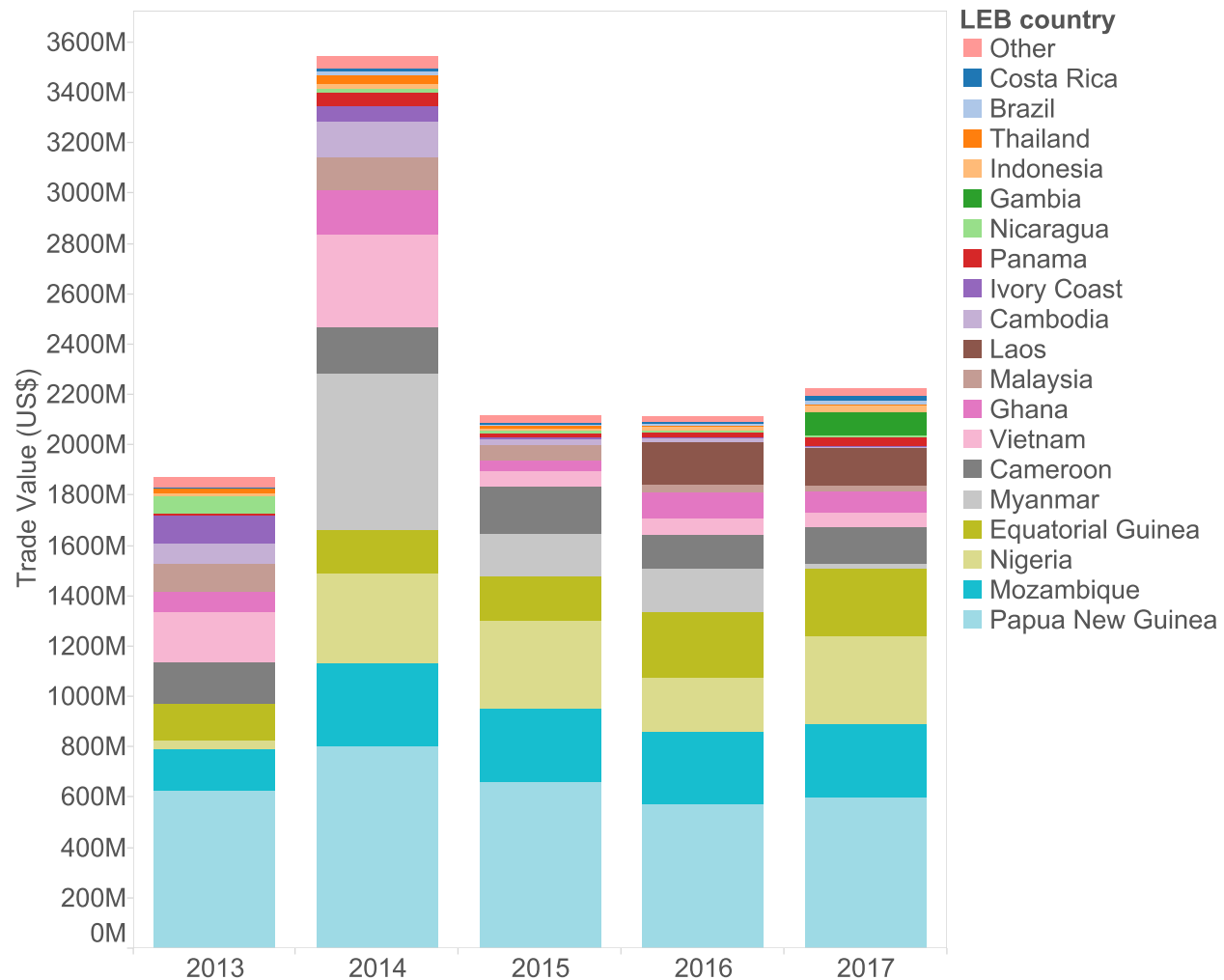


- 1. IMPACTS: INDIA, RUSSIA**
- 2. US, EU, CHINA IMPORTS FROM LEB COUNTRIES**
- 3. TOP GLOBAL BUYERS OF LOGS FROM LEB COUNTRIES**

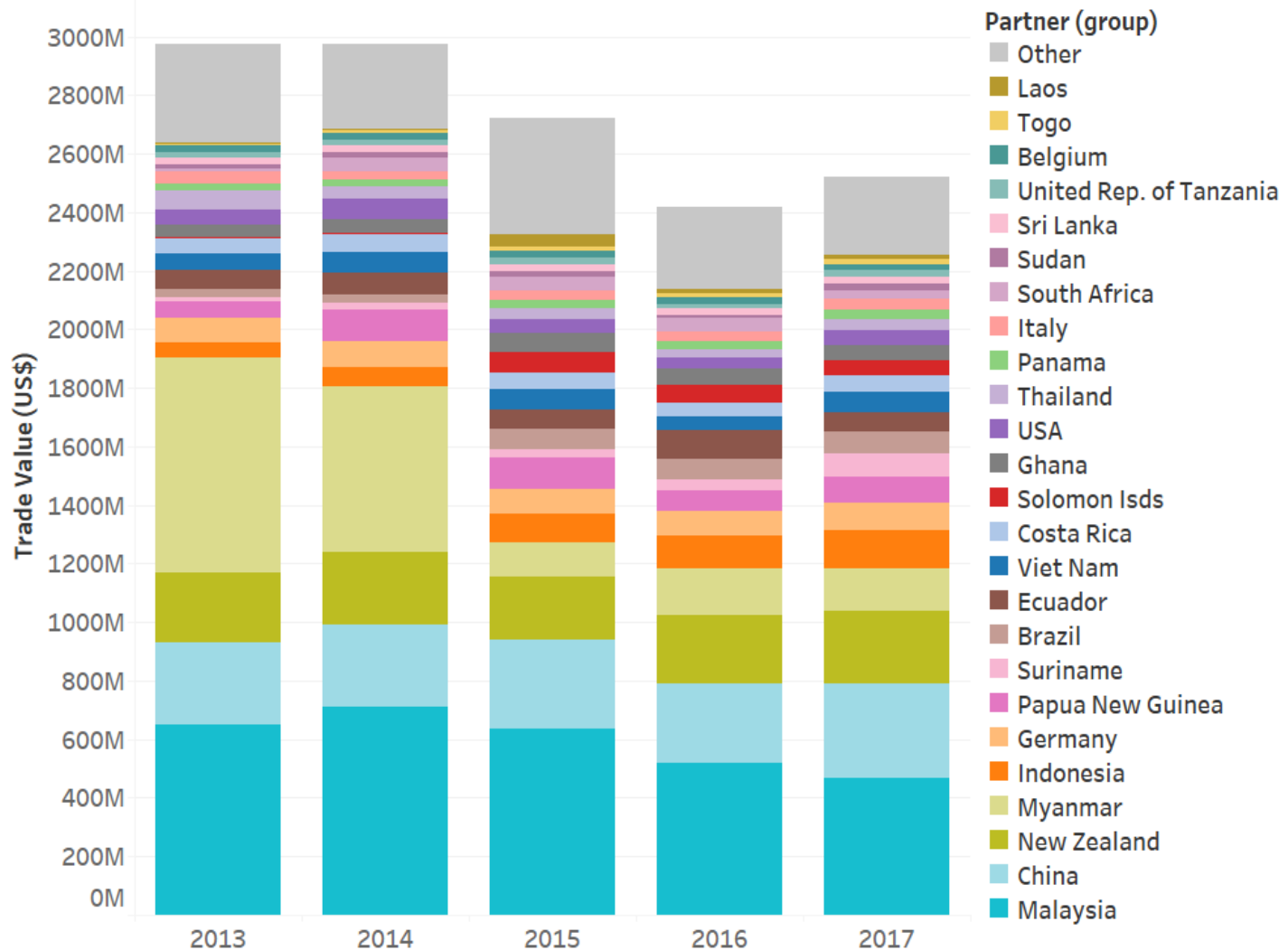
Top global buyers of logs from countries with an active LEB in place (2013-2017)



China log imports from full / partial LEB (tropical only)

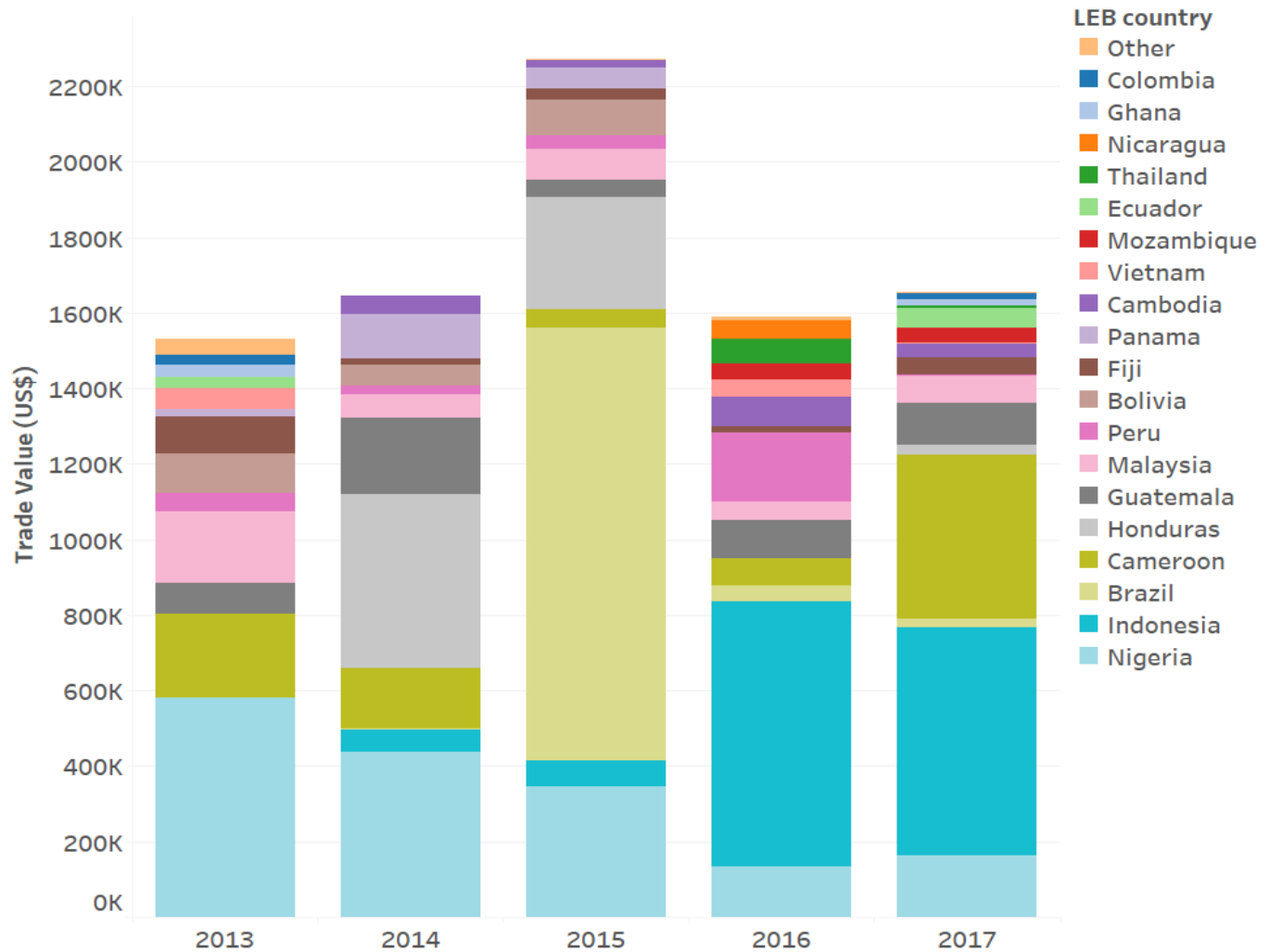


India Imports of Timber Products



Source: Data from UN Comtrade 2018. Compiled by Forest Trends, 2018

US log imports from full or partial LEB countries



Russia → China

Logs → Sawnwood



Future candidates for demand-side legislation

